

NATURE * WALK

Ecological Teak Subdivisions

Investment Circular
\$5,000 Fractional Title – Lot Investment Program
NATUREWALK, Costa Rica

A new type of hybrid investment is now available starting at US\$5,000.00 sponsored by NATUREWALK Projects in Costa Rica. This entry level investment allows individuals to participate in the NATUREWALK sustainable investment program and achieve investment and socio-economic goals that have only previously been available to larger scale investors. Different from a pooled investment format, each US\$5,000.00 investment receives a secure, titled interest in real estate as well as a proportional investment in teak forestry grown on the lot. These real estate interests are title guaranteed by Chicago Title Company, a multi-billion dollar U.S. based title company through its exclusive agent in Costa Rica, Latinamerica Title Company.

Investment Lots offered in this program have been selected on the basis of superior location, amenities and views of the ocean and have been categorized in terms of length of investment period. Participants select the investment term that fits their individual investment goals. Each lot is different in size, outlook, number of interests, pricing and length of investment giving the participant a range of selections.

We have created 3 categories of investment terms to suit individual strategies:

Short Term (Three Year)

10% return paid by the Sponsor quarterly for 3 years and deposited in bank account associated with the investor. Lot appreciation due to growth in forestry as well as land appreciation is divided equally upon sale of the lot. Lot maintenance and trustee fees in the amount of US\$125.00 are paid yearly in advance after the second year. The lot is sold at the end of third year and returns, less costs of sale are distributed equally to the investors.

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Medium Term (Five Year)

A 10% return paid by the Sponsor quarterly for 3 years and deposited in a bank account associated with the investor. Lot appreciation due to growth in teak forestry as well as land appreciation is divided equally upon sale of the lot. Lot maintenance and trustee fees in the amount of US\$125.00 are paid yearly in advance after the second year. The lot is sold at the end of the fifth year and returns, less costs of sale are distributed equally to the investors.

Long Term (Seven Year)

A 10% return paid by the Sponsor quarterly for 3 years and deposited in a bank account associated with the investor. Lot appreciation due to growth in teak forestry as well as land appreciation is divided equally upon sale of the lot. Lot maintenance and trustee fees in the amount of US\$125.00 are paid yearly in advance after the second year. The lot is sold at the end of the seventh year and returns, less costs of sale are distributed equally to the investors.

Each lot and its common ownership is governed by a Trust Investment Plan which is jointly administered by Trust Latinamerica Title acting as Title administrator trustee and Naturewalk Sales Trust 1 administering the maintenance and resale of the Property. The Trust Investment Plan contains instructions to the joint Trustees governing the maintenance, security and disposition of the real estate at the end of the investment period.

An investment profile has been created for each investment term to give the investor an idea of the hybrid potential of land and teak at NATUREWALK. We deem these projections conservative in nature but are subject to natural occurrences and market conditions. These projections can be discussed in detail with your sales investment counselor.

There is not a restriction on purchasing more than one interest and several in different categories can provide a balanced portfolio for the investor.

Further information is available from NATUREWALK or from our Investment Brokerage Company COSTA RICA INVEST. Please contact us for more information.

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